

**Per Telefax: 0049-69-9200 26 101 or Email: PO@Hellwigbank.com**  
Hellwig Wertpapierhandelsbank GmbH  
Attn. Purchase Offering Team  
Hochstrasse 49  
60313 Frankfurt am Main

Information about the submittor:

**BANK NAME:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Contact Person:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_

**Fax:** \_\_\_\_\_

With reference to your request to submit tender offers in the following Bond:

ISIN: \_\_\_\_\_

we hereby, in our own name as a counterparty, submit an offer to tender the following nominal amount of:

Nominal: \_\_\_\_\_

At the offer price of

\_\_\_\_\_ %

for your consideration and purchase.

Net Cash consideration amount \_\_\_\_\_

Settlement: t+3 after confirmation, Delivery vs Payment

We will instruct from our:  CEDEL  DTC  Euroclear \_\_\_\_\_

Please note: Settlement for the VENZ and PDVSA event will happen via CBL 25150. Acceptance, confirmation and settlement will require specific inclusion and adherence to **OFAC General License 3G or 9F**. (Reference: <https://www.clearstream.com/clearstream-en/products-and-services/settlement/a19020-1493060>). Should you have questions, please ask for further details.

\_\_\_\_\_  
Place, Date

\_\_\_\_\_  
Signature and Company Stamp